

INFORMATION ANNOUNCEMENT

Plochingen – January 10, 2022. CeramTec (the “Company” and together with its subsidiaries, the “Group”) announced today an update on the financial performance and other recent developments of the Group.

Based on unaudited accounting records and preliminary management reporting, the Group estimates that for the eleven months ended November 30, 2021, its revenue was in the range of €600 million and €605 million as compared to approximately €517 million for the eleven months ended November 30, 2020. In addition, the Group estimates that for the eleven months ended November 30, 2021, its Management Adjusted EBITDA was in the range of €247 million and €249 million as compared to approximately €205 million in the eleven months ended November 30, 2020.

In addition, in connection with the previously announced acquisition (the “Acquisition”) of the Group by Canada Pension Plan Investment Board (“CPP Investments”) and funds advised by BC Partners Fund XI (“BC XI”), the Company understands that CPP Investments and BC XI have adjusted the Group’s reported EBITDA figures for certain additional adjustments identified by them to calculate pro forma adjusted EBITDA of €245.7 million and €275.9 million for the year ended December 31, 2020 and the twelve months ended September 30, 2021, respectively, as compared to the Company’s previously reported management adjusted EBITDA of €244.3 million for the year ended December 31, 2019.

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Legal Disclaimer

This document contains statements that constitute forward-looking statements. These statements appear in a number of places in this document and include statements regarding the intent, belief or current expectations of our customers, estimates regarding future growth in the different business lines and the global business, market share, financial results and other aspects of the activity and situation relating to the Company. The forward-looking statements in this document can be identified, in some instances, by the use of words such as "expects", "anticipates", "intends", "believes", and similar language or the negative thereof or by forward-looking nature of discussions of strategy, plans or intentions. Such forward-looking statements are not guarantees of future performance and involve risks and uncertainties, and other important factors that could cause actual developments or results to differ materially from those expressed in our forward looking statements. Analysts and investors are cautioned not to place undue reliance on those forward looking statements which speak only as of the date of this presentation. CeramTec undertakes no obligation to release publicly the results of any revisions to these forward-looking statements which may be made to reflect events and circumstances after the date of this announcement, including, without limitation, changes in the Company's business strategy or to reflect the occurrence of unanticipated events. Analysts and investors are encouraged to consult the Company's public reports. Nothing in this announcement constitutes investment advice.

This announcement shall not constitute an offer to sell or a solicitation of an offer to purchase securities.

This document included financial information for the eleven months ended November 30, 2021, which is based on preliminary financial results that are not for an entire fiscal period and have not been subject to the Company's normal quarter-end closing and review procedures and adjustments. This information has been prepared by management. The Company's independent auditors have not audited, reviewed, compiled or performed any procedures with respect to such unaudited preliminary financial information. Such results should not be viewed as a substitute for full interim financial statements prepared in accordance with IFRS. In the course of preparing and finalizing financial statements for the year ended December 31, 2021, the preliminary estimates for the eleven months ended November 30, 2021 will be subject to change and the actual results for this period may differ materially from these preliminary estimates.