

CERAMTEC LAUNCHES EUR TERM LOAN B ADD-ON FOR UP TO EUR 175 MILLION

Plochingen, November 30, 2020. CeramTec AcquiCo GmbH (the “Company”) intends to raise an additional Facility B financing of up to EUR 175 million under its existing senior facilities agreement. Proceeds from the financing will be used primarily for general corporate purposes and to pay related fees and expenses. The incremental Facility B will have substantially the same terms and conditions as the existing Facility B 1 and will bear interest at a rate of E + 2.5% (subject to the existing ratchet).

Investor Relations

Contact Management Investor Relations

Phone +49 (0) 7153 611-416

investor-relations@ceramtec.de

Legal disclaimer

This document contains statements that constitute forward-looking statements. These statements appear in a number of places in this document and include statements regarding the intent, belief or current expectations of our customers, estimates regarding future growth in the different business lines and the global business, market share, financial results and other aspects of the activity and situation relating to the Company. The forward-looking statements in this document can be identified, in some instances, by the use of words such as "expects", "anticipates", "intends", "believes", and similar language or the negative thereof or by forward-looking nature of discussions of strategy, plans or intentions. Such forward-looking statements are not guarantees of future performance and involve risks and uncertainties, and other important factors that could cause actual developments or results to differ materially from those expressed in our forward looking statements. Analysts and investors are cautioned not to place undue reliance on those forward looking statements which speak only as of the date of this presentation. CeramTec undertakes no obligation to release publicly the results of any revisions to these forward-looking statements which may be made to reflect events and circumstances after the date of this announcement, including, without limitation, changes in the Company's business strategy or to reflect the occurrence of unanticipated events. Analysts and investors are encouraged to consult the Company's public reports.

This announcement constitutes a public disclosure of inside information by CTC BondCo GmbH under Regulation (EU) 596/2014 (16 April 2014).

This press release shall not constitute an offer to sell or a solicitation of an offer to purchase securities.